

General information about company

Scrip code*	544490
NSE Symbol*	SHREEJISPG
MSEI Symbol*	NOTLISTED
ISIN*	INE1B6101010
Name of company	Shreeji Shipping Global Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	27-10-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	17-10-2025
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Single segment
Description of single segment	shipping and logistics services
Start date and time of board meeting	27-10-2025 17:30
End date and time of board meeting	27-10-2025 19:00
Whether cash flow statement is applicable on company	Yes

Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-07-2025	01-04-2025	
Date of end of reporting period		30-09-2025	30-09-2025	
Whether results are audited or unaudited		Unaudited	Unaudited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1	Income			
	Revenue from operations	1621.88	3233.82	
	Other income	38.69	56.48	
	Total income	1660.57	3290.3	
2	Expenses			
(a)	Cost of materials consumed	988.19	1902.55	
(b)	Purchases of stock-in-trade	0	0	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	
(d)	Employee benefit expense	22.08	44.72	
(e)	Finance costs	31.94	98.43	
(f)	Depreciation, depletion and amortisation expense	61.73	114.34	
(g)	Other Expenses			
1	Other Expenses	80.46	156.72	
	Total other expenses	80.46	156.72	

	Total expenses	1184.4	2316.76	
3	Total profit before exceptional items and tax	476.17	973.54	
4	Exceptional items	-0.12	-0.05	
5	Total profit before tax	476.05	973.49	
6	Tax expense			
7	Current tax	84.27	197.47	
8	Deferred tax	-35.22	-23.04	
9	Total tax expenses	49.05	174.43	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	Net Profit Loss for the period from continuing operations	427	799.06	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	Net profit (loss) from discontinued operation after tax	0	0	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	Total profit (loss) for period	427	799.06	
17	<u>Other comprehensive income net of taxes</u>	6.07	9.44	
18	Total Comprehensive Income for the period	433.07	808.5	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	0	0	
	Total profit or loss, attributable to non-controlling interests	0	0	
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	0	0	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0	

21	Details of equity share capital			
	Paid-up equity share capital	1629.18	1629.18	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	2.78	5.32	
	Diluted earnings (loss) per share from continuing operations	2.78	5.32	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	2.78	5.32	
	Diluted earnings (loss) per share from continuing and discontinued operations	2.78	5.32	
24	Debt equity ratio	0	0	Textual Information(1)
25	Debt service coverage ratio	0	0	Textual Information(2)
26	Interest service coverage ratio	0	0	Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

1. The above unaudited consolidated financial results for the quarter and half year ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 27, 2025.
2. The above financial results of the Group for the quarter and half year ended September 30, 2025 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
3. Subsidiary Companies and Joint Venture Company considered in the consolidated financial results are as follows:
 - a) Wholly Owned Subsidiary Companies - 1. USL Lanka Logistics (Private) Limited & 2. Shreeji Global IFSC Private Limited
 - b) Joint Venture Company - Shreeji Nuravi Chuperbhita Simlong Mines Private Limited
4. The Statutory Auditors of the Company have carried out the limited review of the above unaudited consolidated financial results of the Group.
5. Other notes as per results submitted in PDF mode

Statement of Asset and Liabilities		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	Non-current assets	
	Property, plant and equipment	3556.54
	Capital work-in-progress	499.28
	Investment property	0
	Goodwill	0
	Other intangible assets	0.15
	Intangible assets under development	47
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	0.04
	Trade receivables, non-current	0
	Loans, non-current	0
	Other non-current financial assets	64.79
	Total non-current financial assets	64.83
	Deferred tax assets (net)	0

	Other non-current assets	359.02
	Total non-current assets	4526.82
2	Current assets	
	Inventories	266.97
	Current financial asset	
	Current investments	0
	Trade receivables, current	1538.42
	Cash and cash equivalents	1006.04
	Bank balance other than cash and cash equivalents	2597.32
	Loans, current	7.96
	Other current financial assets	412.39
	Total current financial assets	5562.13
	Current tax assets (net)	0
	Other current assets	366.74
	Total current assets	6195.84
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	10722.66
	Total current assets	6195.84
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	10722.66
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	

	Equity share capital	1629.18
	Other equity	5507.52
	Total equity attributable to owners of parent	7136.7
	Non controlling interest	
	Total equity	7136.7
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	40.97
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	145.98
	Total non-current financial liabilities	186.95
	Provisions, non-current	39.95
	Deferred tax liabilities (net)	92.78
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	Total non-current liabilities	319.68
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	1956.08
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	3.69

	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	492.2
	Total Trade payable	495.89
	Other current financial liabilities	483.26
	Total current financial liabilities	2935.23
	Other current liabilities	128.15
	Provisions, current	110.73
	Current tax liabilities (Net)	92.17
	Deferred government grants, Current	0
	Total current liabilities	3266.28
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	3585.96
	Total equity and liabilities	10722.66
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Items that will not be reclassified to Statement of Profit and Loss	8.06	12.61
	Total Amount of items that will not be reclassified to profit and loss	8.06	12.61
2	Income tax relating to items that will not be reclassified to profit or loss	2.05	3.19
3	Amount of items that will be reclassified to profit and loss		
1	Items that will be reclassified to Statement of Profit and Loss	0.05	0.01
	Total Amount of items that will be reclassified to profit and loss	0.05	0.01
4	Income tax relating to items that will be reclassified to profit or loss	-0.01	-0.01
5	Total Other comprehensive income	6.07	9.44

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	973.49
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	0
	Adjustments for decrease (increase) in inventories	-62.33
	Adjustments for decrease (increase) in trade receivables, current	0
	Adjustments for decrease (increase) in trade receivables, non-current	-13.65
	Adjustments for decrease (increase) in other current assets	-56.19
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-91.91
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	51.9
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	41.25

	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	114.34
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	74.28
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	82.22
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0
	Adjustments for interest income	0
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0.05
	Other adjustments for non-cash items	-5.18
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	134.78
	Net cash flows from (used in) operations	1108.27
	Dividends received	0
	Interest paid	-98.43
	Interest received	-39.89
	Income taxes paid (refund)	236.74
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	930.07

3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	2.1
	Purchase of property, plant and equipment	1648.3
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0

	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	39.8
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-2505.96
	Net cash flows from (used in) investing activities	-4112.36
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	3792.98
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	10.34
	Repayments of borrowings	578.01
	Payments of lease liabilities	2.8
	Dividends paid	0
	Interest paid	95.33
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	3127.18

	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-55.11
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-55.11
	Cash and cash equivalents cash flow statement at beginning of period	1061.15
	Cash and cash equivalents cash flow statement at end of period	1006.04

